

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

January 19, 1999

REGISTRATION NO.: 23692 BOOK: 85 PAGE: 196
BONDS ISSUED BY: Reorganized School District No. R-3
AMOUNT OF ISSUE: \$260,000.00 COUNTY: of Phelps
DATE OF ISSUE: January 15, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,
renovating, furnishing and equipping new and existing school facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.750%	\$ 10,000.00	03/01/2000
4.750%	20,000.00	03/01/2001
4.750%	25,000.00	03/01/2002
4.750%	25,000.00	03/01/2003
4.750%	25,000.00	03/01/2004
	25,000.00	03/01/2005 *
	30,000.00	03/01/2006 *
	30,000.00	03/01/2007 *
	35,000.00	03/01/2008 *
	35,000.00	03/01/2009 *
4.750%	155,000.00	03/01/2009

ARE BONDS CALLABLE: Bonds maturing on March 1, 2009, may be redeemed on March 1, 2004, and thereafter in whole at any time or in part on any interest payment date (with premium)

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney and Company, Kansas City, Missouri

PURCHASE PRICE: \$254,800.00

INTEREST RATE: 5.1315%

ASSESSED VALUATION FOR: \$7,726,745

INDEBTEDNESS: (Including this issue) \$260,000

NOTICE OF ELECTION: Published one newspaper October 21 and 28, 1998

DATE OF ELECTION: November 3, 1998

ELECTION RESULTS: Yes...363; No...190

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable